	NITED STATES BANKRUPTCY COURT DUTHERN DISTRICT OF NEW YORK						
In	re	x : :	Chapter 11 Case No.				
LI	EHMAN BROTHERS HOLDINGS INC., et al.,	:	08-13555 (JMP)				
	Debtors.	:	(Jointly Administered)				
		: x	Ref. Docket Nos. 6397-6401, 6407-6409				
AFFIDAVIT OF SERVICE							
STATE OF NEW YORK)							
CO) ss.: DUNTY OF NEW YORK)						
PA	AUL BELOBRITSKY, being duly sworn, deposes and s	says:					
1.	. I am employed by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.						
	On December 30, 2009, I caused to be served personalized "Notice of Transfer of Claim Pursuant to F.R.B.P.3001 (E) (2) or (4)" (the "Personalized Transfer"), samples of which are annexed hereto as Exhibit "A", by causing true and correct copies of the Personalized Transfers, enclosed securely in separate postage pre-paid envelopes, to be delivered by first class mail to the parties listed on the annexed Exhibit "B". I also caused to be served copies of the personalized Transfer, enclosed securely in a separate postage pre-paid envelope, to be delivered by first class mail to the party listed on the annexed Exhibit "C".						
3.	All envelopes utilized in the service of the foregoing contained the following legend:						

"LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

/s/ Paul Belobritsky

Paul Belobritsky

Sworn to before me this 4th day of January, 2010

/s/ Elli Petris

Notary Public, State of New York No. 01PE6175879 Qualified in Nassau County Commission Expires October 22, 2011 **EXHIBIT "A"**

In re

LEHMAN BROTHERS HOLDINGS INC., et al.,

Debtors.

Chapter 11 Case No.

08-13555 (JMP)

(Jointly Administered)

NOTICE: FILING OF TRANSFER OF CLAIM PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 3001(e)(2) or (4)

Note: For purposes of this form, **transferor** refers to the claimant who is selling or otherwise assigning its claim, while **transferee** refers to the party who is purchasing or otherwise being assigned the claim.

TO: HILLSIDE APEX FUND LIMITED
LEGAL DEPARTMENT
51 BERKELEY SQUARE
LONDON W1J 5BB
ENGLAND

Please note that your claim # 4660 in the above referenced case and in the amount of \$2,534,694.27 has been transferred (unless previously expunged by court order)

LONGACRE OPPORTUNITY FUND, L.P.
TRANSFEROR: HILLSIDE APEX FUND LIMITED
810 SEVENTH AVENUE, 33RD FLOOR
ATTN: VLADIMIR JELISAVCIC
NEW YORK NY 10019

No action is required if you do not object to the transfer of your claim. However, IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, YOU MUST, WITHIN 20 DAYS OF THE DATE OF THIS NOTICE, FILE A WRITTEN OBJECTION TO THE TRANSFER WITH:

UNITED STATES BANKRUPTCY COURT Southern District of New York One Bowling Green New York,NY 10004-1408

Send a copy of your objection to the transferee. Refer to INTERNAL CONTROL NUMBER 6407 in your objection. If you file an objection, a hearing will be scheduled. IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEREE WILL BE SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.

Date: 12/30/2009

Vito Genna, Clerk of Court

/s/ Paul Belobritsky

By: Epiq Bankruptcy Solutions, LLC as claims agent for the debtor(s).

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In re

LEHMAN BROTHERS HOLDINGS INC., et al.,

Debtors.

Chapter 11 Case No.

08-13555 (JMP)

(Jointly Administered)

NOTICE: FILING OF TRANSFER OF CLAIM PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 3001(e)(2) or (4)

Note: For purposes of this form, **transferor** refers to the claimant who is selling or otherwise assigning its claim, while **transferee** refers to the party who is purchasing or otherwise being assigned the claim.

TO: HILLSIDE APEX FUND LIMITED
LEGAL DEPARTMENT
51 BERKELEY SQUARE
LONDON W1J 5BB
ENGLAND

Please note that your claim # 35434 in the above referenced case and in the amount of \$2,534,694.27 has been transferred (unless previously expunged by court order)

LONGACRE OPPORTUNITY FUND, L.P.
TRANSFEROR: HILLSIDE APEX FUND LIMITED
810 SEVENTH AVENUE, 33RD FLOOR
ATTN: VLADIMIR JELISAVCIC
NEW YORK NY 10019

No action is required if you do not object to the transfer of your claim. However, IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, YOU MUST, WITHIN 20 DAYS OF THE DATE OF THIS NOTICE, FILE A WRITTEN OBJECTION TO THE TRANSFER WITH:

UNITED STATES BANKRUPTCY COURT Southern District of New York One Bowling Green New York,NY 10004-1408

Send a copy of your objection to the transferee. Refer to INTERNAL CONTROL NUMBER 6408 in your objection. If you file an objection, a hearing will be scheduled. IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEREE WILL BE SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.

Date: 12/30/2009

Vito Genna, Clerk of Court

/s/ Paul Belobritsky

By: Epiq Bankruptcy Solutions, LLC as claims agent for the debtor(s).

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In re

LEHMAN BROTHERS HOLDINGS INC., et al.,

Debtors.

Chapter 11 Case No.

08-13555 (JMP)

(Jointly Administered)

NOTICE: FILING OF TRANSFER OF CLAIM PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 3001(e)(2) or (4)

Note: For purposes of this form, **transferor** refers to the claimant who is selling or otherwise assigning its claim, while **transferee** refers to the party who is purchasing or otherwise being assigned the claim.

To: HILLSIDE APEX FUND LIMITED
LEGAL DEPARTMENT
51 BERKELEY SQUARE
LONDON W1J 5BB
ENGLAND

Please note that your claim # 54846 in the above referenced case and in the amount of \$2,534,694.27 has been transferred (unless previously expunged by court order)

LONGACRE OPPORTUNITY FUND, L.P.
TRANSFEROR: HILLSIDE APEX FUND LIMITED
810 SEVENTH AVENUE, 33RD FLOOR
ATTN: VLADIMIR JELISAVCIC
NEW YORK NY 10019

No action is required if you do not object to the transfer of your claim. However, IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, YOU MUST, WITHIN 20 DAYS OF THE DATE OF THIS NOTICE, FILE A WRITTEN OBJECTION TO THE TRANSFER WITH:

UNITED STATES BANKRUPTCY COURT Southern District of New York One Bowling Green New York,NY 10004-1408

Send a copy of your objection to the transferee. Refer to INTERNAL CONTROL NUMBER 6409 in your objection. If you file an objection, a hearing will be scheduled. IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEREE WILL BE SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.

Date: 12/30/2009

Vito Genna, Clerk of Court

/s/ Paul Belobritsky

By: Epiq Bankruptcy Solutions, LLC as claims agent for the debtor(s).

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In re

LEHMAN BROTHERS HOLDINGS INC., et al.,

Debtors.

Chapter 11 Case No.

08-13555 (JMP)

(Jointly Administered)

NOTICE: FILING OF TRANSFER OF CLAIM PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 3001(e)(2) or (4)

Note: For purposes of this form, **transferor** refers to the claimant who is selling or otherwise assigning its claim, while **transferee** refers to the party who is purchasing or otherwise being assigned the claim.

To: SHINKIN CENTRAL BANK
3-7 YAESU 1 CHOME
CHUO-KU
TOKYO 103-0028
JAPAN

Please note that your claim # 42201-02 in the above referenced case and in the amount of \$28,405,478.13 has been transferred (unless previously expunged by court order)

GOLDMAN, SACHS & CO. TRANSFEROR: SHINKIN CENTRAL BANK 30 HUDSON STREET, 36TH FLOOR ATTN: ANDREW CADITZ JERSEY CITY NJ 07302 GOLDMAN, SACHS & CO. MANAGING CLERK RICHARDS KIBBE & ORBE LLP ONE WORLD FINANCIAL CENTER NEW YORK NY 10281-1003

No action is required if you do not object to the transfer of your claim. However, IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, YOU MUST, WITHIN 20 DAYS OF THE DATE OF THIS NOTICE, FILE A WRITTEN OBJECTION TO THE TRANSFER WITH:

UNITED STATES BANKRUPTCY COURT Southern District of New York One Bowling Green New York,NY 10004-1408

Send a copy of your objection to the transferee. Refer to INTERNAL CONTROL NUMBER 6400 in your objection. If you file an objection, a hearing will be scheduled. IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEREE WILL BE SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.

Date: 12/30/2009

Vito Genna, Clerk of Court

/s/ Paul Belobritsky

By: Epiq Bankruptcy Solutions, LLC as claims agent for the debtor(s).

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In re

LEHMAN BROTHERS HOLDINGS INC., et al.,

Debtors.

Chapter 11 Case No.

08-13555 (JMP)

(Jointly Administered)

NOTICE: FILING OF TRANSFER OF CLAIM PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 3001(e)(2) or (4)

Note: For purposes of this form, **transferor** refers to the claimant who is selling or otherwise assigning its claim, while **transferee** refers to the party who is purchasing or otherwise being assigned the claim.

TO: SHINKIN CENTRAL BANK
3-7 YAESU 1 CHOME
CHUO-KU
TOKYO 103-0028

JAPAN

Please note that your claim # 42201 in the above referenced case and in the amount of \$28,517,288.88 has been transferred (unless previously expunged by court order)

GOLDMAN, SACHS & CO. TRANSFEROR: SHINKIN CENTRAL BANK 30 HUDSON STREET, 36TH FLOOR ATTN: ADNREW CADITZ JERSEY CITY NJ 07302 GOLDMAN, SACHS & CO. MANAGINC CLERK RICHARDS KIBBE & ORBE LLP ONE WORLD FINANCIAL CENTER NEW YORK NY 10281-1801

No action is required if you do not object to the transfer of your claim. However, IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, YOU MUST, WITHIN 20 DAYS OF THE DATE OF THIS NOTICE, FILE A WRITTEN OBJECTION TO THE TRANSFER WITH:

UNITED STATES BANKRUPTCY COURT Southern District of New York One Bowling Green New York,NY 10004-1408

Send a copy of your objection to the transferee. Refer to INTERNAL CONTROL NUMBER 6401 in your objection. If you file an objection, a hearing will be scheduled. IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEREE WILL BE SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.

Date: 12/30/2009

Vito Genna, Clerk of Court

/s/ Paul Belobritsky

By: Epiq Bankruptcy Solutions, LLC as claims agent for the debtor(s).

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In re

LEHMAN BROTHERS HOLDINGS INC., et al.,

Debtors.

Chapter 11 Case No.

08-13555 (JMP)

(Jointly Administered)

NOTICE: FILING OF TRANSFER OF CLAIM PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 3001(e)(2) or (4)

Note: For purposes of this form, **transferor** refers to the claimant who is selling or otherwise assigning its claim, while **transferee** refers to the party who is purchasing or otherwise being assigned the claim.

To: KRAUS PARTNER INVESTMENT SOLUTIONS AG
IN ITS CAPACITY AS MANAGER TO THE ALTEA SICAV-FIS
LIMMATQUAI 122
ZUERICH CH-8001
SWITZERLAND

Please note that your claim # 4866 in the above referenced case and in the amount of \$711,346.00 has been transferred (unless previously expunged by court order)

BLUE ANGEL CLAIMS LLC TRANSFEROR: KRAUS PARTNER INVESTMENT SOLUTIONS AG ATTN: ANTHONY YOSELOFF, MANAGER 65 EAST 55TH STREET, 19TH FLOOR NEW YORK NY 10022

No action is required if you do not object to the transfer of your claim. However, IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, YOU MUST, WITHIN 20 DAYS OF THE DATE OF THIS NOTICE, FILE A WRITTEN OBJECTION TO THE TRANSFER WITH:

UNITED STATES BANKRUPTCY COURT Southern District of New York One Bowling Green New York,NY 10004-1408

Send a copy of your objection to the transferee. Refer to INTERNAL CONTROL NUMBER 6397 in your objection. If you file an objection, a hearing will be scheduled. IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEREE WILL BE SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.

Date: 12/30/2009

Vito Genna, Clerk of Court

/s/ Paul Belobritsky

By: Epiq Bankruptcy Solutions, LLC as claims agent for the debtor(s).

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In re

LEHMAN BROTHERS HOLDINGS INC., et al.,

Debtors.

Chapter 11 Case No.

08-13555 (JMP)

(Jointly Administered)

NOTICE: FILING OF TRANSFER OF CLAIM PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 3001(e)(2) or (4)

Note: For purposes of this form, **transferor** refers to the claimant who is selling or otherwise assigning its claim, while **transferee** refers to the party who is purchasing or otherwise being assigned the claim.

TO: KRAUS PARTNER INVESTMENT SOLUTIONS AG
IN ITS CAPACITY AS MANAGER TO THE ALTEA SICAV-FIS
LIMMATQUAI 122
ZUERICH CH-8001
SWITZERLAND

Please note that your claim # 12635 in the above referenced case and in the amount of \$832,497.82 has been transferred (unless previously expunged by court order)

BLUE ANGEL CLAIMS LLC TRANSFEROR: KRAUS PARTNER INVESTMENT SOLUTIONS AG ATTN: ANTHONY YOSELOFF, MANAGER 65 EAST 55TH STREET, 19TH FLOOR NEW YORK NY 10022

No action is required if you do not object to the transfer of your claim. However, if YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, YOU MUST, WITHIN 20 DAYS OF THE DATE OF THIS NOTICE, FILE A WRITTEN OBJECTION TO THE TRANSFER WITH:

UNITED STATES BANKRUPTCY COURT Southern District of New York One Bowling Green New York,NY 10004-1408

Send a copy of your objection to the transferee. Refer to INTERNAL CONTROL NUMBER 6398 in your objection. If you file an objection, a hearing will be scheduled. IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEREE WILL BE SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.

Date: 12/30/2009

Vito Genna, Clerk of Court

/s/ Paul Belobritsky

By: Epiq Bankruptcy Solutions, LLC as claims agent for the debtor(s).

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In re

LEHMAN BROTHERS HOLDINGS INC., et al.,

Debtors.

Chapter 11 Case No.

08-13555 (JMP)

(Jointly Administered)

NOTICE: FILING OF TRANSFER OF CLAIM PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 3001(e)(2) or (4)

Note: For purposes of this form, **transferor** refers to the claimant who is selling or otherwise assigning its claim, while **transferee** refers to the party who is purchasing or otherwise being assigned the claim.

TO: KRAUS PARTNER INVESTMENT SOLUTIONS AG
IN ITS CAPACITY AS MANAGER TO THE ALTEA SICAV-FIS
LIMMATQUAI 122
ZUERICH CH-8001
SWITZERLAND

Please note that your claim # 37653 in the above referenced case and in the amount of \$832,497.82 has been transferred (unless previously expunged by court order)

BLUE ANGEL CLAIMS LLC TRANSFEROR: KRAUS PARTNER INVESTMENT SOLUTIONS AG ATTN: ANTHONY YOSELOFF, MANAGER 65 EAST 55TH STREET, 19TH FLOOR NEW YORK NY 10022

No action is required if you do not object to the transfer of your claim. However, IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, YOU MUST, WITHIN 20 DAYS OF THE DATE OF THIS NOTICE, FILE A WRITTEN OBJECTION TO THE TRANSFER WITH:

UNITED STATES BANKRUPTCY COURT Southern District of New York One Bowling Green New York,NY 10004-1408

Send a copy of your objection to the transferee. Refer to INTERNAL CONTROL NUMBER 6399 in your objection. If you file an objection, a hearing will be scheduled. IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEREE WILL BE SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.

Date: 12/30/2009

Vito Genna, Clerk of Court

/s/ Paul Belobritsky

By: Epiq Bankruptcy Solutions, LLC as claims agent for the debtor(s).

08-13555-mg Doc 6472 Filed 01/04/10 Entered 01/04/10 16:54:40 Main Document Southern District of New York Pg 11 of 16

In re

LEHMAN BROTHERS HOLDINGS INC., et al.,

Debtors.

Chapter 11 Case No.

08-13555 (JMP)

(Jointly Administered)

NOTICE: FILING OF TRANSFER OF CLAIM PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 3001(e)(2) or (4)

Note: For purposes of this form, **transferor** refers to the claimant who is selling or otherwise assigning its claim, while **transferee** refers to the party who is purchasing or otherwise being assigned the claim.

To

SHINKIN CENTRAL BANK 3-7 YAESU 1 CHOME CHUO-KU TOKYO 103-0028 JAPAN

Please note that your claim # 42201-02 in the above referenced case and in the amount of \$28,405,478.13 has been transferred (unless previously expunged by court order)

GOLDMAN, SACHS & CO. MANAGING CLERK RICHARDS KIBBE & ORBE LLP ONE WORLD FINANCIAL CENTER NEW YORK NY 10281-1003

GOLDMAN, SACHS & CO. TRANSFEROR: SHINKIN CENTRAL BANK 30 HUDSON STREET, 36TH FLOOR ATTN: ANDREW CADITZ JERSEY CITY NJ 07302

No action is required if you do not object to the transfer of your claim. However, IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, YOU MUST, WITHIN 20 DAYS OF THE DATE OF THIS NOTICE, FILE A WRITTEN OBJECTION TO THE TRANSFER WITH:

UNITED STATES BANKRUPTCY COURT Southern District of New York One Bowling Green New York,NY 10004-1408

Send a copy of your objection to the transferee. Refer to INTERNAL CONTROL NUMBER 6400 in your objection. If you file an objection, a hearing will be scheduled. IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEREE WILL BE SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.

Date: 12/30/2009

Vito Genna, Clerk of Court

/s/ Paul Belobritsky

By: Epiq Bankruptcy Solutions, LLC as claims agent for the debtor(s).

08-13555-mg Doc 6472 Filed 01/04/10 Entered 01/04/10 16:54:40 Main Document Southern District of New York Pg 12 of 16

In re

LEHMAN BROTHERS HOLDINGS INC., et al.,

Debtors.

Chapter 11 Case No.

08-13555 (JMP)

(Jointly Administered)

NOTICE: FILING OF TRANSFER OF CLAIM PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 3001(e)(2) or (4)

Note: For purposes of this form, **transferor** refers to the claimant who is selling or otherwise assigning its claim, while **transferee** refers to the party who is purchasing or otherwise being assigned the claim.

To

SHINKIN CENTRAL BANK 3-7 YAESU 1 CHOME CHUO-KU TOKYO 103-0028 JAPAN

Please note that your claim # 42201 in the above referenced case and in the amount of \$28,517,288.88 has been transferred (unless previously expunged by court order)

GOLDMAN, SACHS & CO.
MANAGINC CLERK
RICHARDS KIBBE & ORBE LLP
ONE WORLD FINANCIAL CENTER
NEW YORK NY 10281-1801

GOLDMAN, SACHS & CO. TRANSFEROR: SHINKIN CENTRAL BANK 30 HUDSON STREET, 36TH FLOOR ATTN: ADNREW CADITZ JERSEY CITY NJ 07302

No action is required if you do not object to the transfer of your claim. However, IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, YOU MUST, WITHIN 20 DAYS OF THE DATE OF THIS NOTICE, FILE A WRITTEN OBJECTION TO THE TRANSFER WITH:

UNITED STATES BANKRUPTCY COURT Southern District of New York One Bowling Green New York,NY 10004-1408

Send a copy of your objection to the transferee. Refer to INTERNAL CONTROL NUMBER 6401 in your objection. If you file an objection, a hearing will be scheduled. IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEREE WILL BE SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.

Date: 12/30/2009

Vito Genna, Clerk of Court

/s/ Paul Belobritsky

By: Epiq Bankruptcy Solutions, LLC as claims agent for the debtor(s).

EXHIBIT "B"

н	08-13555-mg	Doc 6472	Filed 01/04/10 Entered 01/04/10 16:54:40 Pg 14 of 16	Main Document
PAGE:				
LEHMAN BROTHERS HOLDING INC. CREDITOR LISTING	Address TRANSFEROR: KRAUS PARTNER INVESTMENT SOLUTIONS AG ATTN: ANTHONY YOSELOFF, MANAGER 65 EAST 55TH STREET, 19TH FLOOR NEW YORK NY MANAGING CLERK RICHARDS KIBBE & ORBE LLP ONE WORLD FINANCIAL CENTER NEW YORK NY 10281-1801 MANAGING CLERK RICHARDS KIBBE & ORBE LLP ONE WORLD FINANCIAL CENTER NEW YORK NY 10281-1801 TRANSFEROR: SHINKIN CENTRAL BANK 30 HUDSON STREET, 36TH FLOOR ATTN: ADDREW CADITZ JERSEY CITY NJ 07302 TRANSFEROR: SHINKIN CENTRAL BANK 30 HUDSON STREET, 36TH FLOOR ATTN: ANDREW CADITZ JERSEY CITY NJ 07302 IN ITS CAPACITY AS MANAGER TO THE ALTEA SICAV-FIS LIMMATQUAI 122 ZUERICH CH-8001 SWITZERLAND TRANSFEROR: HILLSIDE APEX FUND LIMITED 810 SEVENTH AVENUE, 33RD FLOOR ATTN: VLADIMIR JELISAVCIC NEW YORK NY 10019 3-7 YAESU I CHOME CHUO-KU TOKYO 103-0028 JAPAN	On the state of th		
TIME: 12:08:22 DATE: 12/30/09	Name BLUE ANGEL CLAIMS LLC GOLDWAN, SACHS & CO. GOLDWAN, SACHS & CO. GOLDWAN, SACHS & CO. GOLDWAN, SACHS & CO. HILLSIDE APEX FUND LIMITED KRAUS PARTNER INVESTMENT SOLUTIONS AG LONGACRE OPPORTUNITY FUND, L.P.	Total Number of Records Printed		

EPIQ BANKRUPTCY SOLUTIONS, LLC

EXHIBIT "C"

Weil, Gotshal & Manges LLP Attn: Christopher A. Stauble 767 Fifth Avenue New York, New York 10153